



PAID OUT-OF-POCKET RESTRICTION REQUEST FORM FOR DISCLOSURE OF PROTECTED HEALTH INFORMATION TO A HEALTH PLAN

By completing this form, you are requesting the following restrictions on disclosures of your protected health information to a health plan when you pay out-of-pocket in full for health care items or service. We are bound by this agreement.

Date of Service: \_\_\_\_\_ Name of health plan to restrict: \_\_\_\_\_

Requested restrictions and reason for request: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Patient Name Date of Birth

\_\_\_\_\_  
Patient Signature Date

For HeartWell LLP use only:

HeartWell LLP \_\_\_\_\_ accepts \_\_\_\_\_ denies the request for restrictions to access of Protected Health Information. This determination is valid for date of service \_\_\_\_\_.

Reason: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Office staff signature \_\_\_\_\_ date \_\_\_\_\_